

*Boutique consultancy serving the high net-worth population.*



# STEVE KIRSCHNER

COO Licensed Broker Representative  
Founder, CEO of IREON



**Principals Direct Group** is a full-service Commercial Brokerage Consulting firm that solely works directly with principals who own and operate investment assets.

Steve Kirschner specializes in the acquisition and disposition of **"OFF MARKET"** transactions in every asset class throughout the United States and internationally:

- Office
- Multi-family
- Mixed-Use
- Retail
- Industrial
- Hotels
- Land for Development
- Other commodities

PRINCIPALS DEALING DIRECTLY WITH PRINCIPALS



## STEVE J. LIFTON

Managing Director

**Cambridge Wilkinson**

*Customized solutions for debt and equity capital raises  
\$25 million to \$5 billion.*

- **Financing Commercial Real Estate**
- **Business Mergers & Acquisitions**



## NEIL F. AXLER

Managing Director

**Eisner Advisory Group LLC**

*475 partners, 4,700 colleagues, 78.7% percent lifetime average  
satisfaction rating*

**Appraisal & Valuations**



## CHRISTOPHER MICHELSEN

Founder/ Managing Director

**Strategic Family Capital**

**Wealth Management**

*Investment management, Advisory, Capital market access.*





## MELISSA WARREN

Co-Founder/ Chief Marketing Officer  
**Terra CRG**



## MATTHEW COSENTINO

Partner/ Executive Vice President  
**Terra CRG**



## ADEN VERDUN

Associate/ Investment Sales  
**Terra CRG**

*Founded in 2008 with Over 500+ Transaction Closed aggregating 3 Billion Dollars Sales in Brooklyn  
Ranked as Top 10 Brooklyn Commercial Brokerage Firm by CoStar*

### Brooklyn Real Estate Investment Sales



## EDWARD W. GORDON

Founder/ President  
**Preservation Capital Partners**



## JORDAN M. TODER

Partner  
**Preservation Capital Partners**



## DAN TODER

Manager  
**Preservation Capital Partners**

### Wealth Preservation & Succession Planning

*Industry Leaders with Legal and Financial knowledge required to leverage best options to create customized strategies and finance for wealth enhancement and preservation.*



# COMPASS

96 markets, 400 offices, 33,000 plus agents  
**NATIONAL RESIDENTIAL BROKERAGE**



## **JAMES FIERRO**

Licensed Real Estate Salesperson  
**Fierro & Co. - Compass**

## **ERMINA KOUTAVAS**

Licensed Real Estate Salesperson  
**Fierro & Co. - Compass**



**SPECIALIZING IN BROOKLYN**

**Fierro & Co**



## **CHRIS GALLUZZO**

Licensed Real Estate Salesperson  
**The Galluzzo Team - Compass**

## **ELENA GALLUZZO**

Licensed Real Estate Salesperson  
**The Galluzzo Team - Compass**



## **CHRISTOPHER GALLUZZO**

Licensed Real Estate Salesperson  
**The Galluzzo Team - Compass**

*500 homes sold and \$400 Million in Sales.*

**SPECIALIZING IN LONG ISLAND**



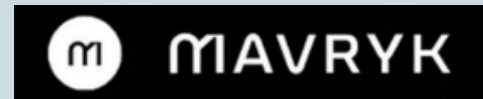


## ALEX DAVIS

Founder and CEO

**Mavryk**

- **Cryptocurrency-based lending platform**
- **Mavryk Dynamics**
- **Mavryk Finance**



## PDG CONSULTANT



## RAJ KASHYAP

Co-Founder and Managing Partner

**Global M&A Network**

**BUSINESS MERGERS & ACQUISITIONS**

-ACQUISITIONS & CAPITALIZATION

