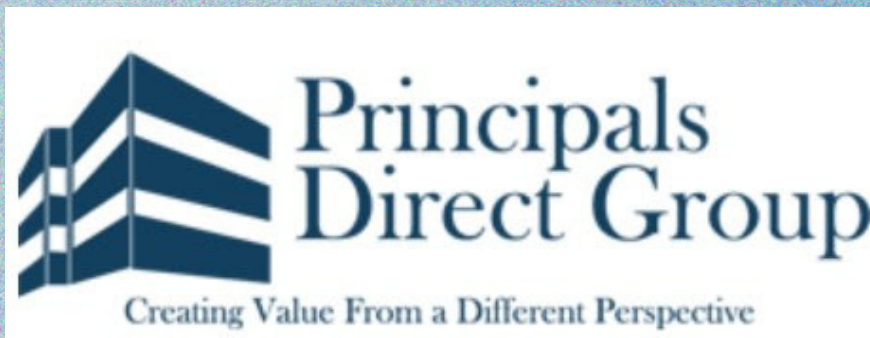




Boutique consultancy serving the high net-worth population.



STEVE KIRSCHNER

COO Licensed Broker Representative
Founder, CEO of IREON



Principals Direct Group is a full-service Commercial Brokerage Consulting firm that solely works directly with principals who own and operate investment assets.

Steve Kirschner specializes in the acquisition and disposition of **"OFF MARKET"** transactions in every asset class throughout the United States and internationally:

- Office
- Multi-family
- Mixed-Use
- Retail
- Industrial
- Hotels
- Land for Development
- Other commodities

PRINCIPALS DEALING DIRECTLY WITH PRINCIPALS



RICHARD LANDAU

Director of M20 Associates, LLC and
President of Direct Advisory Group

Direct Advisory Group is a subsidiary of M20 Associates. Founded in 2018, it specializes in business intelligence, investigations and due diligence.

"Our mission is to foster growth while mitigating risk for our clients."

Their clients include ultra-high-net-worth family offices, private equity, venture capital, and banks; domestically and worldwide.

National Security Investigations



STEVE J. LIFTON

Managing Director
Cambridge Wilkinson

Customized solutions for debt and equity capital raises \$25 million to \$5 billion.

- **Financing Commercial Real Estate**
- **Business Mergers & Acquisitions**





NEIL F. AXLER

Managing Director

Eisner Advisory Group LLC

475 partners, 4,700 colleagues, 78.7% percent lifetime average satisfaction rating

Appraisal & Valuations



CHRISTOPHER MICHELSEN

Founder/ Managing Director

Strategic Family Capital

Wealth Management

Investment management, Advisory, Capital market access.





MELISSA WARREN

Co-Founder/ Chief Marketing Officer
Terra CRG

MATTHEW COSENTINO

Partner/ Executive Vice President
Terra CRG



ADEN VERDUN

Associate/ Investment Sales
Terra CRG

*Founded in 2008 with Over 500+ Transaction Closed aggregating 3 Billion Dollars Sales in Brooklyn
Ranked as Top 10 Brooklyn Commercial Brokerage Firm by CoStar*

Brooklyn Real Estate Investment Sales



EDWARD W. GORDON

Founder/ President
Preservation Capital Partners

JORDAN M. TODER

Partner
Preservation Capital Partners



DAN TODER

Manager
Preservation Capital Partners

Wealth Preservation & Succession Planning

Industry Leaders with Legal and Financial knowledge required to leverage best options to create customized strategies and finance for wealth enhancement and preservation.



COMPASS

96 markets, 400 offices, 33,000 plus agents
NATIONAL RESIDENTIAL BROKERAGE



JAMES FIERRO

Licensed Real Estate Salesperson
Fierro & Co. - Compass

ERMINA KOUTAVAS

Licensed Real Estate Salesperson
Fierro & Co. - Compass



SPECIALIZING IN BROOKLYN

Fierro & Co



CHRIS GALLUZZO

Licensed Real Estate Salesperson
The Galluzzo Team - Compass

ELENA GALLUZZO

Licensed Real Estate Salesperson
The Galluzzo Team - Compass



CHRISTOPHER GALLUZZO

Licensed Real Estate Salesperson
The Galluzzo Team - Compass

500 homes sold and \$400 Million in Sales.

SPECIALIZING IN LONG ISLAND





ALEX DAVIS

Founder and CEO

Mavryk

- **Cryptocurrency-based lending platform**
- **Mavryk Dynamics**
- **Mavryk Finance**

